

Highlights of recent DIGITALEUROPE member company U.S. investments

& success stories in the United States

Total EU investment
in the U.S.

\$3.2 trillion

A snapshot of
DIGITALEUROPE's European
members' investments in the
U.S. reveals a minimum of

\$172 billion

DIGITALEUROPE members
have invested

trillions

of dollars in the U.S.
economy



SOURCE: THE EUROPEAN UNION'S BUSINESS FOOTPRINT IN THE UNITED STATES

MyDefence

**Production and innovation
facility, OK · North America
office, VA, opens in 2026.**

Philips

\$150M+ new investment, PA.
\$900M/yr R&D in U.S.

Nokia

10x expansion in capacity,
PA and new facility in CA/AZ



BMW

\$1.7B new production
facility, Spartanburg SC

Ericsson

\$150M · 5G Smart Factory
· 550+ jobs, TX



DANFOSS

\$62M investment · new
145K sq ft plant, FL

SIEMENS

\$200M invested in GA
and TX manufacturing

IQM

U.S. presence at DOE Oak
Ridge National Lab, TN

SIEMENS HEALTHINEERS

**\$43.5M renovation and
expansion** in Rockford, TN



SOURCE: DIGITALEUROPE 2025 investment stories

Success stories from our members



Unicorn US
Investment

Over the past 18 months, the U.S. Army has purchased USD 77 million in MyDefence systems, demonstrating growing demand for MyDefence counter-UAS capabilities in the United States. In parallel, MyDefence has made a significant long-term investment in its U.S. presence. This includes a new production and innovation facility in Oklahoma City, opened in February 2026, and a new MyDefence North America office in Reston, Virginia, opening in October 2026. The expansion strengthens local engineering, manufacturing, integration and operational capabilities, creates skilled American jobs and increases supply-chain resilience within the U.S. defence industrial base. With an expanding U.S. footprint, MyDefence can support faster delivery, closer customer collaboration and stronger operational support to the U.S. Armed Forces and allied customers.



Nokia's newest U.S. investments in Pennsylvania, Arizona and California reflect its long-term commitment to America and to stronger transatlantic supply chains. Nokia's new San Jose Fab will begin ramping production in Q4 2026; in Pennsylvania Nokia invests to increase its advanced test and packaging capacity by 10x beginning in Q3 2026. Further, Nokia has entered into a definitive agreement to acquire NXP's Chandler Semiconductor Fabrication campus in Arizona. Nokia plans to convert the site to Indium Phosphide semiconductor production for optical components. This strengthens Nokia's in-house compound semiconductor manufacturing capabilities and adds U.S.-based Indium Phosphide semiconductor manufacturing capacity at a time when secure and scalable domestic supply is becoming increasingly important for the broader U.S. technology ecosystem and the AI supercycle build out.



This year, Siemens surpassed \$1 billion in domestic manufacturing investments since 2021. Recent milestones include the opening of a \$190 million electrical equipment manufacturing hub in Fort Worth, Texas, a \$95 million expansion of its electrical products facility in Pomona, California, and a new investment of more than \$200 million in Georgia and Texas to expand production of critical electrical infrastructure supporting data centres and the electrification of industrial customers. Together, these projects are expected to create thousands of skilled manufacturing jobs, strengthen U.S. supply chains, and help meet growing demand for the technologies powering America's industrial and digital future.



Ericsson entered the U.S. market in the early 1900s and has become a trusted provider of telecommunications infrastructure across the country. Today, Ericsson supplies 5G network equipment to U.S. service providers, public safety agencies, utilities, manufacturers, ports and government entities. Ericsson radios power nearly a quarter of a million sites across all 50 states and carry over 60% of U.S. wireless traffic. Underscoring the importance of the U.S. to Ericsson, the company also manufactures domestically. Its \$150 million 5G Smart Factory is the first and largest U.S. manufacturer of 5G infrastructure, leveraging AI, real-time data and automation to improve productivity, safety and quality while strengthening the resilience and security of the U.S. supply chain for critical infrastructure. Ericsson also operates 12 research, development and innovation hubs in the U.S., covering AI, network security, semiconductor design, sensing, 6G and open networks.



DANFOSS

Danfoss has made a bold leap forward in Tallahassee, Florida, unveiling a cutting-edge 145,000-square-foot manufacturing facility designed to meet surging global demand for its high-efficiency, oil-free compressors. This \$62 million investment has doubled the company's footprint and reinforced its commitment to sustainability and innovation. The new factory is equipped to significantly increase compressor output—doubling production capacity—a crucial move as data centres, especially hyperscale facilities, become Danfoss's fastest-growing market segment, driven by the accelerated adoption of Artificial Intelligence. *Source: DIGITALEUROPE 2025 investment stories*



PHILIPS

Philips, a global leader in health technology, announced a plan for new investments of more than USD 150 million in U.S. manufacturing and research and development (R&D). As part of the announcement, Philips is expanding its Reedsville, PA manufacturing facility, which produces AI-enabled ultrasound systems for hospitals across the U.S. These investments come on top of Philips' annual USD 900 million R&D investment in the U.S. as well as investments in nearly 17,000 colleagues across 40 facilities in the United States. Philips has employees in every U.S. state supporting innovations used by clinicians and patients in 90% of hospitals across the country.



IQM

IQM (Nasdaq: IQMX) builds full-stack superconducting quantum computers in Europe and delivers them worldwide, pioneering "Production Quantum": systems institutions own, operate, and grow with. IQM has sold and deployed more quantum computers than any other company, making it the global leader in delivered quantum systems. Its U.S. presence is anchored by a deployment at the U.S. Department of Energy's Oak Ridge National Laboratory and collaborations with NVIDIA, AWS, and HPE. Four of the world's top ten supercomputing centres run IQM systems.



BMW

Since 1992, the BMW Group has invested more than \$14.8 billion (through December 31, 2024), and the Spartanburg plant is currently in the middle of its seventh major expansion. This expansion was announced on October 19, 2022 – a \$1.7 billion investment to prepare the plant for the assembly of electric vehicles and to build a high-voltage battery assembly plant in Woodruff, SC. There are more than 11,000 jobs on-site. *Source: DIGITALEUROPE 2025 investment stories*



SIEMENS HEALTHINEERS

Siemens Healthineers Molecular Imaging has completed a \$43.6 million construction and renovation project at its PET (positron emission tomography) Detector Center in Rockford, Tennessee, United States. The project added 40,000 square feet to the 97,000-square-foot campus and renovated an existing 7,500 square feet of space. The Rockford campus is the sole manufacturing site worldwide of the PET detectors that are the cornerstone of Siemens Healthineers PET/computed tomography (PET/CT) scanners. Siemens Healthineers worked closely with the Tennessee Valley Authority, the largest public power provider in the United States, to ensure the energy efficiency of the campus and received a \$930,000 FastTrack Economic Development Grant from the Tennessee Department of Economic and Community Development for the project.



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